Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number *(if known)* _____ Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	**Bayou Steel BD Holdings, L.L.C.**
2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names	**DBA Bayou Steel Group** **FKA BD Long Products, LLC**
3.	**Debtor's federal Employer Identification Number** (EIN)	**81-2651984**
4.	**Debtor's address**	**Principal place of business** **138 Highway 3217** **La Place, LA 70068** Number, Street, City, State & ZIP Code **St John the Baptist** County **Mailing address, if different from principal place of business** P.O. Box, Number, Street, City, State & ZIP Code **Location of principal assets, if different from principal place of business** Number, Street, City, State & ZIP Code
5.	**Debtor's website** (URL)	**www.bayousteelgroup.com**
6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify: _____

Debtor **Bayou Steel BD Holdings, L.L.C.** Case number (*if known*)
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.uscourts.gov/four-digit-national-association-naics-codes.

3311

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ■ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ☐ No
- ■ Yes.

Debtor **See Attachment** Relationship _____
District _____ When _____ Case number, if known _____

Debtor **Bayou Steel BD Holdings, L.L.C.** Case number (*if known*)
Name

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☐ Funds will be available for distribution to unsecured creditors.

■ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49
☐ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
■ 5001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

15. Estimated Assets

■ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
■ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

Debtor **Bayou Steel BD Holdings, L.L.C.** Case number (*if known*)
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 1, 2019**
MM / DD / YYYY

X **/s/ Alton Davis**
Signature of authorized representative of debtor

Alton Davis
Printed name

Title **President and Chief Operating Officer**

18. Signature of attorney

X **/s/ Christopher A. Ward**
Signature of attorney for debtor

Date **October 1, 2019**
MM / DD / YYYY

Christopher A. Ward
Printed name

Polsinelli PC
Firm name

222 Delaware Avenue
Suite 1101
Wilmington, DE 19801
Number, Street, City, State & ZIP Code

Contact phone **(302) 252-0920** Email address **cward@polsinelli.com**

3877 DE
Bar number and State

Debtor **Bayou Steel BD Holdings, L.L.C.** Case number (*if known*)
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number *(if known)* Chapter **11**

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	**BD Bayou Steel Investment, L.L.C.**			Relationship to you	**Affiliate**
District	**Delaware**	When	**10/01/19**	Case number, if known	
Debtor	**BD LaPlace, LLC**			Relationship to you	**Affiliate**
District	**Delaware**	When	**10/01/19**	Case number, if known	

UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF
BAYOU STEEL BD HOLDINGS, LLC

September 30, 2019

The undersigned, being all of the members of the Board of Directors(the "**Board**") of Bayou Steel BD Holdings, L.L.C., a Delaware limited liability company (the "**Company"**), acting pursuant to Section 18-404 of the Delaware Limited Liability Company Act (6 De1.C. § 18-101, *et seq.*), as amended, and Section 3.5 of the Amended and Restated Limited Liability Company Agreement of the Company, does hereby adopt, approve and authorize the recitals and resolutions set forth below and will place this Written Consent in the records of the Company:

I. CHAPTER 11 FILING

WHEREAS, the Board has considered presentations by management and the financial and legal advisors of the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it and the effect of the foregoing on the Company's business; and

WHEREAS, the Board has had the opportunity to consult with the management and the financial and legal advisors of the Company and fully consider each of the strategic alternatives available to the Company.

NOW THEREFORE BE IT RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, that the Company shall be, and hereby is, authorized to file or cause to be filed voluntary petitions for relief for the Company and each of the Company's subsidiaries (each affiliate is listed on the attached Schedule 1 and collectively referred to herein as the "**Chapter 11 Cases**") under the provisions of chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in a court of proper jurisdiction (the "**Bankruptcy Court**"); and be it

FURTHER RESOLVED, that the Chief Executive Officer and Chief Financial Officer (collectively, the "**Authorized Officers**"), acting alone or with one or more other Authorized Officers be, and they hereby are, authorized, empowered and directed to execute and file on behalf of the Company all petitions, schedules, lists and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business; and be it

FURTHER RESOLVED, that the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and they hereby are, authorized, empowered and directed to certify the authenticity of these resolutions.

II. RETENTION OF PROFESSIONALS

IT IS FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the law firm of POLSINELLI PC as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing

any pleadings; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of POLSINELLI PC; and be it

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of CANDLEWOOD PARTNERS, LLC as financial advisor and investment banker to represent and assist the Authorized Officers and the Company in carrying out their duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers are, with power of delegation, hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of CANDLEWOOD PARTNERS, LLC; and be it

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ the firm of KURTZMAN CARSON CONSULTANTS LLC as notice, claims, and balloting agent and as administrative advisor to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of KURTZMAN CARSON CONSULTANTS LLC; and be it

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and be it

FURTHER RESOLVED, that each of the Authorized Officers be, and they hereby are, with power of delegation, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Officers deem necessary, proper, or desirable in connection with the Chapter 11 Cases, with a view to the successful prosecution of such cases.

III. <u>CASH COLLATERAL AND ADEQUATE PROTECTION</u>

IT IS FURTHER RESOLVED, that the Company will obtain benefits from the use of collateral, including cash collateral, as that term is defined in Bankruptcy Code section 363(a) (the "**Collateral**"), which is security for the financial institutions party thereto from time to time as lenders (collectively, the "**Lenders"**), and Bank of America, N.A., a national banking association, as agent for the Lenders (the "**Senior Agent**"), as set forth in that certain Loan and Security

Agreement dated as of April 4, 2016 (as amended, modified, or supplemented from time to time, the "**Senior Credit Agreement"**); and be it

FURTHER RESOLVED, that to use and obtain the benefits of the Collateral and in accordance with Bankruptcy Code section 363, the Company will provide certain adequate protection to the Senior Agent (the "**Adequate Protection Obligations**"), as documented in a proposed interim order (the "**Cash Collateral Order**") and submitted for approval to the Bankruptcy Court; and be it

FURTHER RESOLVED, that that the form, terms and provisions of the Cash Collateral Order to which the Company is or will be subject, and the actions and transactions contemplated thereby be, and hereby are authorized, adopted and approved, and each of the Authorized Officers of the Company be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take such actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform, and cause the performance of, the Cash Collateral Order, and such other agreements, certificates, instruments, receipts, petitions, motions or other papers or documents to which the Company is or will be a party (collectively with the Cash Collateral Order, the "**Cash Collateral Documents**"), incur and pay or cause to be paid all fees and expenses and engage such persons, in each case, in the form or substantially in the form thereof submitted to the Directors, with such changes, additions, and modifications thereto as the officers of the Company executing the same shall approve, such approval to be conclusively evidenced by such officers' execution and delivery thereof; and be it

FURTHER RESOLVED, that that the Company, as debtor and debtor in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations (as set forth in the Cash Collateral Order) and to undertake any and all related transactions on substantially the same terms as contemplated under the Cash Collateral Documents (collectively, the "**Adequate Protection Transactions**"); and be it

FURTHER RESOLVED, that the Authorized Officers of the Company be, and they hereby are, authorized and directed, and each of them acting alone hereby is, authorized, directed, and empowered in the name of, and on behalf of, the Company, as debtor and debtor in possession, to take such actions as in their discretion is determined to be necessary, desirable, or appropriate and execute the Adequate Protection Transactions, including delivery of: (a) the Cash Collateral Documents and such agreements, certificates, instruments, guaranties, notices and any and all other documents, including, without limitation, any amendments to any Cash Collateral Documents (collectively, the "**Adequate Protection Documents**"); (b) such other instruments, certificates, notices, assignments, and documents as may be reasonably requested by the prepetition lenders; and (c) such forms of deposit, account control agreements, officer's certificates and compliance certificates as may be required by the Cash Collateral Documents or any other Adequate Protection Document; and be it

FURTHER RESOLVED, that each of the Authorized Officers of the Company be, and they hereby are, authorized, directed, and empowered in the name of, and on behalf of, the Company to take all such further actions, including, without limitation, to pay or approve the payment of all fees and expenses payable in connection with the Adequate Protection Transactions and all fees and expenses incurred by or on behalf of the Company in connection with the foregoing

resolutions, in accordance with the terms of the Adequate Protection Documents, which shall in their sole judgment be necessary, proper or advisable to perform the Company's obligations under or in connection with the Cash Collateral Order or any of the other Adequate Protection Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it

FURTHER RESOLVED, that each of the Authorized Officers of the Company be, and they hereby are, authorized, directed, and empowered in the name of, and on behalf of, the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the Cash Collateral Order or any of the Adequate Protection Documents or to do such other things which shall in their sole judgment be necessary, desirable, proper, or advisable to give effect to the foregoing resolutions, which determination shall be conclusively evidenced by their execution thereof; and be it

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and be it

FURTHER RESOLVED, that all members of the Board of the Company have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice; and be it

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board; and be it

FURTHER RESOLVED, that each of the Authorized Officers (and their designees and delegates) be and hereby are authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole shareholder, partner, member or managing member of each direct subsidiary of the Company, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers' reasonable business judgment as may be necessary or appropriate to effectuate the purposes of the transactions contemplated herein.

IV. GENERAL

FURTHER RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Officers, each of the Authorized Officers (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's or officers' judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and be it

FURTHER RESOLVED, that all members of the Board have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice; and be it

FURTHER RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of the Board; and be it

FURTHER RESOLVED, that each of the Authorized Officers (and their designees and delegates) be and hereby are authorized and empowered to take all actions or to not take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the sole stockholder, member, or managing member of each direct subsidiary of the Company, in each case, as such Authorized Officer shall deem necessary or desirable in such Authorized Officers' reasonable business judgment as may be necessary or appropriate to effectuate the purposes of the transactions contemplated herein.

This Consent may be signed in one or more counterparts, each of which shall be deemed an original, and all of which shall constitute one instrument.

This action by written consent of the Board of Directors of Bayou Steel BD Holdings, LLC is being signed and is effective of the date first written above.

BOARD OF DIRECTORS

[Abstain]
James Hogarth

[Abstain]
Sam Farahnak

[Abstain]
Phil Raygorodetsky

Rob Archambault

Terry Taft

Bob Unfried

This action by written consent of the Board of Directors of Bayou Steel BD Holdings, LLC is being signed and is effective of the date first written above.

BOARD OF DIRECTORS

[Abstain]
James Hogarth

[Abstain]
Sam Farahnak

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BOARD OF DIRECTORS

[Abstain]
James Hogarth

[Abstain]
Sam Farahnak

[Abstain]
Phil Raygorodetsky

Rob Archambault

Terry Taft

Bob Unfried

Schedule 1

Subsidiaries

1. BD LaPlace, LLC, a Delaware limited liability company; and

2. BD Bayou Steel Investment, LLC, a Delaware limited liability company.

Fill in this information to identify the case:

Debtor name **Bayou Steel BD Holdings, L.L.C.**

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ■ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the* ***30*** *Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 1, 2019**

X **/s/ Alton Davis**
Signature of individual signing on behalf of debtor

Alton Davis
Printed name

President and Chief Operating Officer
Position or relationship to debtor

Software Copyright (c) 1996-2018 Best Case, LLC - www.bestcase.com Best Case Bankruptcy

Fill in this information to identify the case:

Debtor name: BAYOU STEEL BD HOLDINGS, LLC

United States Bankruptcy Court District of Delaware

Case number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	TOKAI CARBON GE LLC KELLY CORRELL 6210 AUDRY KELL ROAD SUITE 270 CHARLOTTE, NC 28277	KELLY CORRELL PHONE: 704-593-5123 EMAIL: KELLY.CORRELL@TOKAICARBONUSA.COM	TRADE CLAIM				$ 2,745,736.24
2	TRI COASTAL TRADING LLC 11931 WICKCHESTER SUITE 201 HOUSTON, TX 77043	PHONE: 281-902-0260	TRADE CLAIM				$ 1,594,630.02
3	ALTER TRADING CORPORATION 700 OFFICE PARKWAY ST. LOUIS, MO 63141-7124	PHONE: 314-872-2400	TRADE CLAIM				$ 1,095,061.74
4	BARFIELD ENTERPRISES, INC CHRISTINE BOSSIER PO BOX 218 NEW BOSTON, TX 75570	CHRISTINE BOSSIER PHONE: 985-651-4533 EMAIL: CMBOSSIER@AOL.COM	TRADE CLAIM				$ 888,253.48
5	THE DAVID J JOSEPH COMPANY PO BOX 632960 CINCINNATI, OH 45263-2960	PHONE: 402-590-2080	TRADE CLAIM				$ 875,031.49
6	KODIAK METALS RECYCLING NC. JAMES DICKINSON 1010 AVENUE S DICKINSON, TX 77586	JAMES DICKINSON PHONE: 281-339-2300 EMAIL: CKL@KODIAKRESOURCES.NET	TRADE CLAIM				$ 849,694.58
7	MINERAIS U.S. LLC. ANDREW COOKE 105 RAIDER BLVD HILLSBOROUGH, NJ 08844	ANDREW COOKE PHONE: 908-874-7666 EMAIL: AMC@MINERAISUSA.COM	TRADE CLAIM				$ 820,092.00
8	PROLER SOUTHWEST INC. LINH NGUYEN PO BOX 53028 HOUSTON, TX 77052	LINH NGUYEN PHONE: 713-671-2900 EMAIL: LINH.NGUYEN@SIMSMM.COM	TRADE CLAIM				$ 779,666.50
9	DERICHEBOURG RECYCLING USA, INC DANIELLE CANGA 7501 WALLISVILLE ROAD HOUSTON, TX 77020-3543	DANIELLE CANGA PHONE: 713-675-2285 EMAIL: DANIELLE.CANGA@DERICHEBOURG.COM	TRADE CLAIM				$ 776,448.46
10	LA SCRAP METAL RECYCLING OF B.R. DANIEL RICHARD 2527 S WESTPORT DRIVE PORT ALLEN, LA 70767	DANIEL RICHARD PHONE: 225-389-1108 EMAIL: DRICHARD@LASCRAPMETAL.COM	TRADE CLAIM				$ 765,662.43
11	STRICKLAND TRADING INC. B. WALLACE 101 CARNOUSTIE SHOAL CREEK, AL 35242	B. WALLACE PHONE: 205-995-9550 EMAIL: BWALLACE@STRICKLANDTRADING.COM	TRADE CLAIM				$ 758,253.41
12	PROTRADE STEEL COMPANY, LTD 5700 DARROW ROAD SUITE 114 HUDSON, OH 44236	PHONE: 330-655-3970 EMAIL: ATAN@PROTRADESTEEL.COM FREIGHTAP@PRODTRADESTEEL.COM	TRADE CLAIM				$ 752,954.26
13	PACIFIC FOUNDRY COMPANY 136 DURHAM AVENUE NEW JERSEY, NJ 08840	PHONE: 732-767-9788 EMAIL: ZENO@PFCROLL.COM	TRADE CLAIM				$ 657,398.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	RIVER PARISH CONTRACTORS INC SHAWN BECNEL 4007 WEST AIRLINE HWY PO BOX 2650 RESERVE, LA 70084-0545	SHAWN BECNEL PHONE: 985-536-1425 EMAIL: SHAWN.BECNEL@RPCONTRACTORS.COM	TRADE CLAIM				$ 647,399.80
15	LA SCRAP PROCESSORS DANIEL RICHARD 2200 CAMERON STREET LAFAYETTE, LA 70506	DANIEL RICHARD PHONE: 337-654-4932 EMAIL: DRICHARD@LASCRAPMETAL.COM	TRADE CLAIM				$ 523,219.26
16	GONG CHANG %MPSI DAVE BALDEA PO BOX 4030 CARMEL, IN 46082	DAVE BALDEA PHONE: 317-853-6979 EMAIL: VIKINGSPORT@MSN.COM	TRADE CLAIM				$ 512,313.00
17	PULL A PART REBECCA KIM 4473 TILLY MILL ROAD ATLANTA, GA 30360	REBECCA KIM PHONE: 678-993-2513 EMAIL: REBECCAK@PULLAPART.COM	TRADE CLAIM				$ 463,521.96
18	LHOIST NORTH AMERICA JOHN BEATTY 3700 HULEN STREET FORT WORTH, TX 76107	JOHN BEATTY PHONE: 800-388-8550 EMAIL: JOHN.BEATTY@LHOIST.COM	TRADE CLAIM				$ 451,825.49
19	DIAMOND E TRUCKING C MITCHELL 214 VETERANS BLVD PO BOX 1056 DENHAM SPRINGS, LA 70726	C MITCHELL PHONE: 225-667-0111 504-667-0111 EMAIL: DIAMONDETRUCKING@YAHOO.COM	TRADE CLAIM				$ 447,687.13
20	KONE CRANES KEITH MINER 3115 LAPLACE LANE LAPLACE, LA 70068	KEITH MINER PHONE: 504-382-2332 EMAIL: KEITH.MINER@KONECRANES.COM	TRADE CLAIM				$ 437,023.56
21	JLE INDUSTRIES, LLC 119 ICMI ROAD SUITE 210 DUNBAR, PA 15431	PHONE: 724-603-2228 EMAIL: JAMIE.MARCHIONDA@JLEINDUSTRIES.COM	TRADE CLAIM				$ 435,492.26
22	JEFFERSON IRON & METAL 3940 MONTCLAIR ROAD #300 PO BOX 131449 BIRMINGHAM, AL 35213	PHONE: 205-803-5200 EMAIL: DANNY@JEFFIRON.COM	TRADE CLAIM				$ 430,120.81
23	AMERICAN STATE EQUIPMENT 2055 SOUTH 108TH STREET MILWAUKEE, WI 53227	PHONE: 414-541-8700 EMAIL: MHOCKING@AMSTATE.COM	TRADE CLAIM				$ 428,018.05
24	M. BRASHEM, INC 14023 NE 18TH STREET BELLEVUE, WA 98007	PHONE: 425-641-1566 EMAIL: MIKEB@MBRASHEM.COM	TRADE CLAIM				$ 416,656.18
25	AMERICAN ROLL GROUP LLC KEVIN MCCAFFREY 28182 N HAYDEN ROAD SCOTTSDALE, AZ 85266	KEVIN MCCAFFREY PHONE: 480-502-9018 EMAIL: ROLLVENDOR@GMAIL.COM	TRADE CLAIM				$ 398,115.00
26	APPLIED INDUSTRIAL 5516 POWELL STREET HARAHAN, LA 70183-3427	PHONE: 504-733-7140 EMAIL: SC0273@APPLIED.COM	TRADE CLAIM				$ 392,519.68
27	SCRAP CONNECTION STACEY GRIFFIN 1954 HIGHWAY 182 HOUMA, LA 70364	STACEY GRIFFIN PHONE: 985-868-0489 EMAIL: MOTORCROSSMOMA@YAHOO.COM	TRADE CLAIM				$ 385,036.74
28	TMS INTERNATIONAL, LLC 12 MONONGAHELA AVE GLASSPORT, PA 15045	PHONE: 412-678-6141 EMAIL: TMINNIER@TMSINTERNATIONAL.COM	TRADE CLAIM				$ 378,736.51
29	ROCHESTER IRON AND METAL, INC. MICHELE MORGAN 1552 E. LUCAS STREET ROCHESTER, IN 46975	MICHELE MORGAN PHONE: 574-835-1699 EMAIL: MMORGAN@ROCHESTERIRON.COM	TRADE CLAIM				$ 361,536.25
30	HISAR CELIK C O MPSI ROLLS DAVE BALDEA PO BOX 4030 CARMEL, IN 46082-4030	DAVE BALDEA FAX: 317-853-6234 EMAIL: VIKINGSPORT@MSN.COM	TRADE CLAIM				$ 357,700.00

United States Bankruptcy Court
District of Delaware

In re **Bayou Steel BD Holdings, L.L.C.** Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bayou Steel BD Holdings II, L.L.C. **138 Highway 3217** **La Place, LA 70068**	**Preferred**	**100%**	**Ownership**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President and Chief Operating Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 1, 2019**

Signature **/s/ Alton Davis**
Alton Davis

Penalty for making a false statement of concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

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Best Case Bankruptcy

United States Bankruptcy Court
District of Delaware

In re **Bayou Steel BD Holdings, L.L.C.** Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Bayou Steel BD Holdings, L.L.C.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Bayou Steel BD Holdings II, L.L.C.
138 Highway 3217
La Place, LA 70068

☐ None [*Check if applicable*]

October 1, 2019
Date

/s/ Christopher A. Ward
Christopher A. Ward
Signature of Attorney or Litigant
Counsel for **Bayou Steel BD Holdings, L.L.C.**

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